

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



June 20, 2025

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd

Corporate Communications Department
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Stock Code: BALAJITELE

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our letter dated June 13, 2025 and June 11, 2025 thereby intimating the receipt of NCLT Order approving the Composite Scheme of Arrangement u/s 230-232 and section 66 and other applicable provisions of Companies Act, 2013 and rules and regulations made thereunder between ALT Digital Media Entertainment Limited ('First Transferor Company'), Marinating Films Private Limited ('Second Transferor Company'), wholly owned subsidiaries, with Balaji Telefilms Limited ('Transferee Company/the Company') and their respective shareholders.

We wish to inform you that the Scheme has come into effect from today, being the date of filing of the certified copy of NCLT Order in Form INC-28 with the Registrar of Companies, Mumbai, Maharashtra. The Appointed Date for the Scheme is April 01, 2024.

Consequent upon the Scheme becoming effective, ALT Digital Media Entertainment Limited and Marinating Films Private Limited, the Transferor Companies, stands dissolved on account of their amalgamation with the Company, and shall cease to exist as separate legal entities. Accordingly, they shall also cease to be the wholly-owned subsidiaries of the Company.

Further, as per para 21.5 of the Scheme, the Capital Clause of the Memorandum of Association of the Company stands amended as follows:

"V. The Authorized Share Capital of the Company is Rs. 10,51,20,00,000 (Rupees One Thousand Fifty-One Crores Twenty Lakhs) divided into: (i) 520,27,50,000 (Five Hundred Twenty Crore Twenty Seven Lakh Fifty Thousand) Equity Shares of Rs. 2 (Rupees Two Only) each; and (ii) 5,32,50,000 (Five Crore Thirty Two Lakh Fifty Thousand) Preference Shares of Rs. 2 (Rupees Two Only) each."

The above information will also be made available on the Company's website www.balajitelefilms.com

You are requested to take the aforementioned information on your record.

Thanking you,
Yours faithfully,

For **Balaji Telefilms Limited**

Tannu Sharma
Company Secretary & Compliance Officer
Membership No.: ACS30622